Managing your Utica College Retirement Plan made easy!

TIAA makes it easy to manage your financial future

Once you are eligible for the retirement plan, you can update and monitor your account by logging in to your account at TIAA.org/utica.

From the Actions tab, you can:

- **Change the contribution amount.** Select Change contribution amount. Update the dollar amount or percentage for your contributions and the date to make your change effective.

- **Change the investment of future contributions.** Select Change your investments from the Retirement plans section, then Choose future investments, then Make changes. Choose each account or contract to update, then enter investment instructions.

- **Transfer assets among plan investment options.** Select Change your investments from the Retirement plans section, then Exchange, then Make changes. Choose each account or contract to update, then enter investment instructions.

- **Update your beneficiary designation.** Select Add/edit beneficiaries from the All accounts section, then select Add New to make changes to multiple accounts or Edit Existing to update beneficiaries on a specific account.

- **Take care of administrative needs.**
  - Review and update your personal information
  - Check account balances and confirm contributions
  - View and research the performance of the plans’ investment options
  - Choose eDelivery

Don’t have an online account? Getting set up is easy. Visit TIAA.org/utica, select Log in in the top right-hand corner, then Register for online access.

**Need help?**
Managing your retirement account is just the beginning.

**Financial education**
TIAA has resources to help you learn more about saving and managing your finances. Visit TIAA.org/webinars to participate in live webinars, or visit TIAA.org/public/offer/insights to access information about budgeting, college savings, investing and more.

**Online tools and calculators**
Visit TIAA.org/tools for interactive planning tools.

**Get the app**
With the TIAA app,* you can:
- See account details at a glance
- Check your contributions and investment mix to see if you’re on track
- Contact your advisor or get in touch with a TIAA financial consultant
- Manage your account 24/7

* Some features not available on all devices.
We’re here to help
Not sure where to begin? Let us help you take the next step!

Schedule a one-on-one advice session by calling TIAA at 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET), or visit TIAA.org/schedulenow. There is no additional cost to you for this service.

If you have any questions or would like assistance selecting your new investment options, call TIAA at 800-842-2252, weekdays, 8 a.m. to 10 p.m., and Saturday, 9 a.m. to 6 p.m. (ET).

Manage your account online by going to TIAA.org/utica and selecting Log in.

If you’re new to TIAA, select Log in, then click Register for online access. Follow the on-screen directions to gain online access to your account.

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